



**Existing Investors: MF Online Investment Mandate Form (Only for Individuals)**

**Wealth Management Operations - NOC**

Techniplex Complex - I, 9<sup>th</sup> Floor  
Off Veer Savarkar Marg, Goregaon West, Mumbai  
400 062

Dear Sir / Madam,

I am a Savings account holder with the bank which is being operated by me on a "singly" or on "either or survivor" basis bearing Customer Identification No: \_\_\_\_\_.

I am desirous of investing in units of Mutual Fund of various third party Mutual Funds by utilizing the Bank's online platform and ISA Form or any other channel that the Bank may provide from time to time. Pursuant to the above, I hereby request you to take this letter as Standing Instructions / Mandate Form.

I/we hereby authorise RBL Bank to register me/us for availing the online investment services wherein I/we will be permitted to give electronic instruction to the Bank or executing various investment transactions such as – purchase, redemption, and change from online to offline and vice versa. I am / we are aware about the risk associated with giving online instruction and hereby indemnify the Bank and / or its agents from any loss arising out of the transactions conducted online by me/us.

I / We authorize RBL Bank Ltd to link all my existing Bank account maintained by me / us to the Investment Services Account and to transfer funds in any form and manner for purchase of investment products. I / We understand and agree that the account mentioned at the time of creating the online folio will be used to receive the funds in any form and manner including but not limited to by way of debit / credit of my / our account for the redemption, switch, receipt of dividends or any such acts for Mutual Fund units in pursuance of the instructions given by me / us from time to time.

I /We hereby state that all the acts, deeds and things done by RBL Bank ("Bank") based on such instructions shall be binding on me / us. I /We the second and third holders irrevocably constitute the first holder as my/our agent and will not raise any objections to the bank acting on such instructions.

I / We agree that and understand not to hold the Bank liable for any loss or damage caused by reason of failure or delay of any company / entities to deliver any units purchased or delay of any company /entities to make payment for any unit/s surrendered and shall keep the Bank harmless and indemnified from any claim in respect thereof. I/ We agree and understand that the instructions / mandate authority is subject to the terms and conditions as specified on the Bank's Website ([www.rbl.bank.in](http://www.rbl.bank.in)) and shall abide by the same.

I agree that we will be disclosed all commissions on the mutual funds being sold by RBL Bank at the website of RBL Bank ([www.rbl.bank.in](http://www.rbl.bank.in)) and will be available with relationship managers of the Bank and can be produced on demand.

I/ We agree that the Bank A/c linked to the Investment Services Account will not be closed till the time all my investment holdings are either redeemed or transferred to physical form method.

Disclaimers: Investment products are subject to market risks including the possible loss of the principal amount invested. Past performance is not indicative of future results, prices can go up or down. Please read the Key Information Memorandum(s)/Scheme Investment Document(s) & Statement of Additional Information/ Term Sheet/ Prospectus carefully before investing. Under no circumstances shall RBL Bank not its officers have any liability or responsibility to any person for any direct, indirect, special, consequential or incidental loss, damages whatsoever, resulting from the investment products.

Full name of the Holder : \_\_\_\_\_

Signature of the Holder: \_\_\_\_\_

Place : \_\_\_\_\_

Date : \_\_\_\_\_

Note: Every Applicant having Investment Services Account (irrespective of nature of holding) needs to fill this Mandate form separately.

**For Bank Use Only**

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Signature Verified by : \_\_\_\_\_  
(Name of Employee)

Signature of Employee: \_\_\_\_\_

Employee Id : \_\_\_\_\_