

Presenting RBL Bank Commercial Cards DIY Dashboard

Empowering Admins & Employees
with Enhanced Card Management





Who is it for?

- Corporate Admins
(e.g., CXOs, Finance Heads)
- Corporate Employees (Cardholder)



Purpose

Simplify commercial card management, enhance visibility, And streamline operations



Why DIY Dashboard?

- Unlock efficient card management
- Enhanced visibility of spending & limits
- Real-time insights and transaction monitoring

Unlock Efficient Card Management with our DIY Dashboard



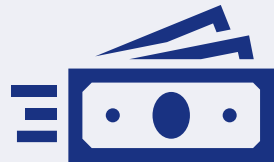
Enhanced
Visibility



Transaction
Controls



Statement
Management



Streamlined
Repayments



Real Time
Insights

»»» Key Features – Corporate Administrator

- **Visibility** of corporate limits, OTB, number of cards issued, and their respective limits and OTBs
- Real-time **expense tracking**
- Access to **card statements** for current and previous months
- Comprehensive view of the **consolidated statement**
- **Easy repayment options**

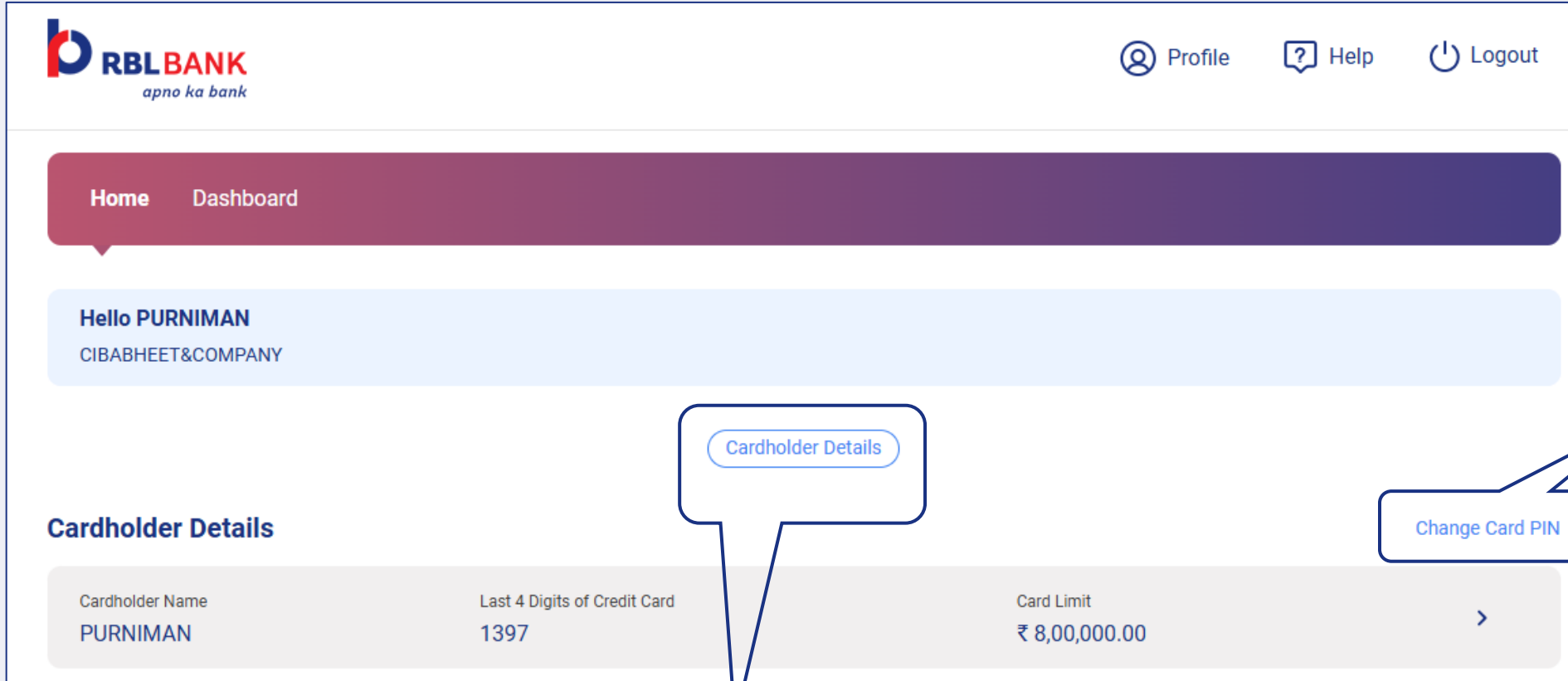
USP: Managing Transaction Controls

- Admin decides control level: full control or delegate to employees
- Restrict transaction types (Foreign, POS, ATM, Online)
- Ensure safe, policy-aligned card usage

DIY Dashboard Insights

>>> DIY Dashboard Overview

Home Page



The screenshot shows the RBL Bank DIY Dashboard Home Page. At the top left is the RBL BANK logo with the tagline 'apno ka bank'. On the top right are links for Profile, Help, and Logout. Below the header is a navigation bar with 'Home' and 'Dashboard' tabs. A welcome message 'Hello PURNIMAN' and 'CIBABHEET&COMPANY' is displayed. A 'Cardholder Details' button is shown. Below this is a table with cardholder information.

Cardholder Details		
Cardholder Name PURNIMAN	Last 4 Digits of Credit Card 1397	Card Limit ₹ 8,00,000.00

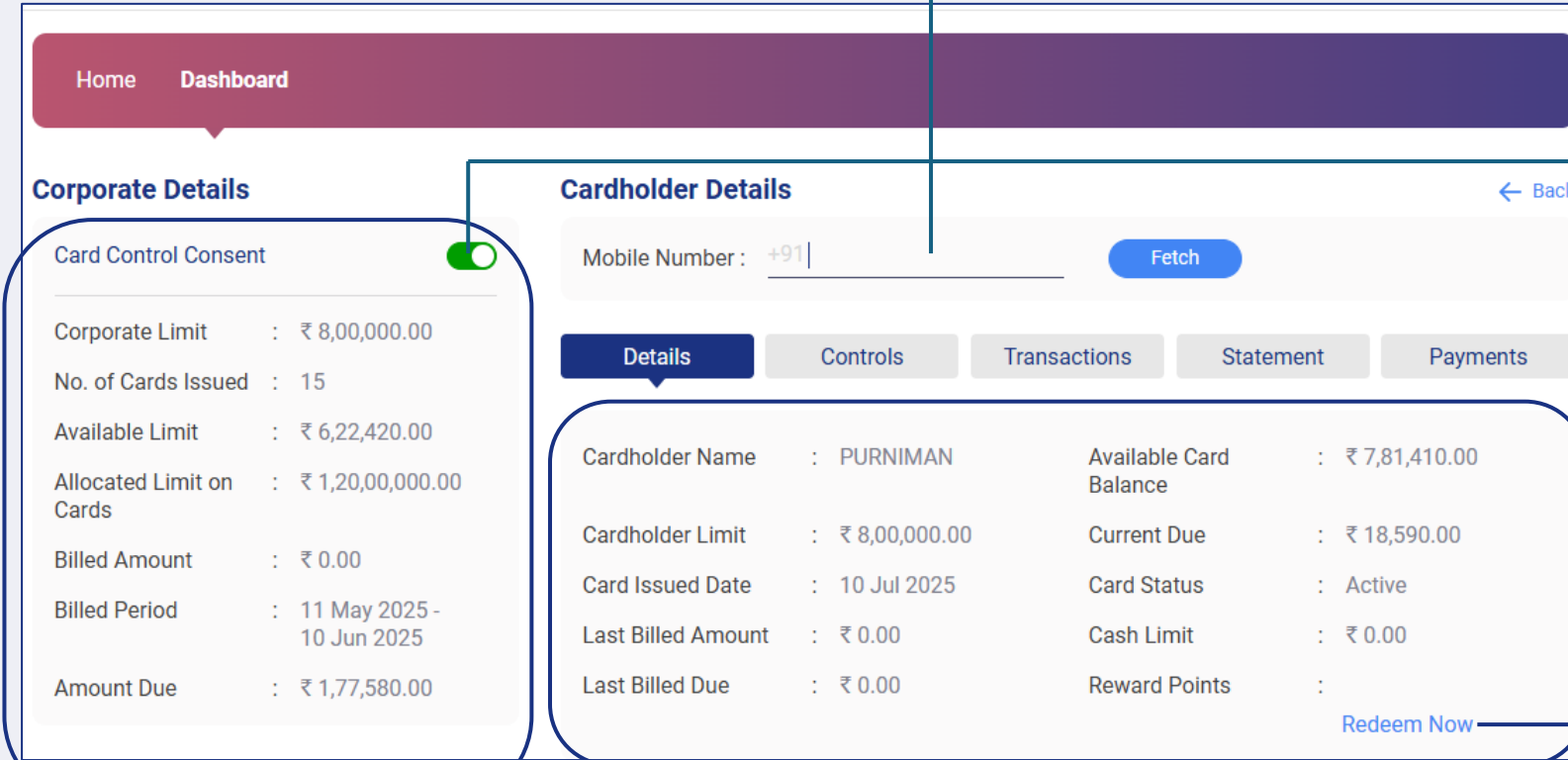
Instant PIN Change:
Reset or update your card PIN

Corporate Card Directory: View details of all cards issued on your name

DIY Dashboard Overview

Dashboard : Summary

Quick Lookup: Enter a cardholder's mobile no. to instantly view their card details



The screenshot displays the RBL Bank DIY Dashboard. At the top, there is a navigation bar with 'Home' and 'Dashboard' tabs. Below this, the 'Corporate Details' section is visible on the left, featuring a 'Card Control Consent' toggle switch (currently turned on) and a list of corporate-level metrics: Corporate Limit (₹ 8,00,000.00), No. of Cards Issued (15), Available Limit (₹ 6,22,420.00), Allocated Limit on Cards (₹ 1,20,00,000.00), Billed Amount (₹ 0.00), Billed Period (11 May 2025 - 10 Jun 2025), and Amount Due (₹ 1,77,580.00). The 'Cardholder Details' section is on the right, with a 'Mobile Number' input field (containing '+91') and a 'Fetch' button. Below the input field are tabs for 'Details', 'Controls', 'Transactions', 'Statement', and 'Payments'. The 'Details' tab is active, showing a 'Card Level Snapshot' with metrics: Cardholder Name (PURNIMAN), Cardholder Limit (₹ 8,00,000.00), Card Issued Date (10 Jul 2025), Last Billed Amount (₹ 0.00), Last Billed Due (₹ 0.00), Available Card Balance (₹ 7,81,410.00), Current Due (₹ 18,590.00), Card Status (Active), Cash Limit (₹ 0.00), and Reward Points. A 'Redeem Now' link is present at the bottom right of the Card Level Snapshot.

Corporate Details	
Card Control Consent	<input checked="" type="checkbox"/>
Corporate Limit	: ₹ 8,00,000.00
No. of Cards Issued	: 15
Available Limit	: ₹ 6,22,420.00
Allocated Limit on Cards	: ₹ 1,20,00,000.00
Billed Amount	: ₹ 0.00
Billed Period	: 11 May 2025 - 10 Jun 2025
Amount Due	: ₹ 1,77,580.00

Cardholder Details	
Mobile Number	: +91
Fetch	
Back	
Details Controls Transactions Statement Payments	
Cardholder Name	: PURNIMAN
Cardholder Limit	: ₹ 8,00,000.00
Card Issued Date	: 10 Jul 2025
Last Billed Amount	: ₹ 0.00
Last Billed Due	: ₹ 0.00
Available Card Balance	: ₹ 7,81,410.00
Current Due	: ₹ 18,590.00
Card Status	: Active
Cash Limit	: ₹ 0.00
Reward Points	:
Redeem Now	

Control at Your Fingertips: Use the toggle to activate or modify card controls of all other individual cards

Card Level Snapshot: Get a clear summary of individual card usage & balances

Rewards Made Simple: Redeem your reward points with just a click

Corporate Overview: Access a consolidated corporate summary, including available limit at corporate level and billing cycle details

DIY Dashboard Overview

Dashboard : Transaction Control Setting

Corporate Details

Card Control Consent ☒

Corporate Limit : ₹ 8,00,000.00

No. of Cards Issued : 15

Available Limit : ₹ 6,22,420.00

Allocated Limit on Cards : ₹ 1,20,00,000.00

Billed Amount : ₹ 0.00

Billed Period : 11 May 2025 - 10 Jun 2025

Amount Due : ₹ 1,77,580.00

Cardholder Details

Mobile Number : +91 Fetch

Details

Controls

Transactions

Statement

Payments

Change Card PIN

PURNIMAN (XXXX XXXX XXXX 1397) ☒

Domestic

International

Online

₹ 8,00,000.00

☒ v

₹ 8,00,000.00

☒ v

₹ 8,00,000.00

☒ v

₹ 8,00,000.00

☒ v

₹ 8,00,000.00

☒ v

₹ 8,00,000.00

☒ v

Domestic

International

Online

₹ 8,00,000.00

☒ ^

Monthly Transaction Limit

800000.00

Maximum transaction limit can be set to ₹ 8,00,000.00

Save & Submit

Instant PIN Change:

Reset or update your card PIN

Customize Transaction Settings:

Manage online, POS, Tap & Pay, ATM, and auto-debit/MOTO transactions for both domestic & international usage

Limit customization for each transaction type is also available

DIY Dashboard Overview

Dashboard : Transaction View

[Home](#) [Dashboard](#)

Corporate Details

Card Control Consent ☐

Corporate Limit : ₹ 8,00,000.00

No. of Cards Issued : 15

Available Limit : ₹ 6,22,420.00

Allocated Limit on Cards : ₹ 1,20,00,000.00

Billed Amount : ₹ 0.00

Billed Period : 11 May 2025 - 10 Jun 2025

Amount Due : ₹ 1,77,580.00

Cardholder Details

[← Back](#)

Mobile Number : +91 [Fetch](#)

[Details](#) [Controls](#) [Transactions](#) [Statement](#) [Payments](#)

Select Period of Transactions

From* : 01-07-2025 To* : 20-08-2025 [View Transaction](#)

We have found 20 records for the selected statement from 01/07/2025 to 20/08/2025.

[Download](#) [Filter](#)

Date of Transaction	Status	Amount	Description	Type (Debit/Credit)	Currency Code
25/07/2025		₹ 936.00	PURC RET	DR	INR
25/07/2025		₹ 935.00	PURC RET	DR	INR
25/07/2025		₹ 934.00	PURC RET	DR	INR

Cardholder-Specific Access – Enter a cardholder's mobile number to fetch and download their transactions


Real-Time Tracking: View transactions instantly and select a specific period of your choice

Flexible Downloads: Export transaction data in Excel or PDF formats

Smart Filters: Refine your transaction view with easy filter options

>>> DIY Dashboard Overview

Dashboard : Statement Summary



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ProfileHelpLogout

HomeDashboard

Corporate Details

Card Control Consent ☐

Corporate Limit : ₹ 8,00,000.00

No. of Cards Issued : 15

Available Limit : ₹ 6,22,420.00

Allocated Limit on Cards : ₹ 1,20,00,000.00

Billed Amount : ₹ 0.00

Billed Period : 11 May 2025 - 10 Jun 2025

Amount Due : ₹ 1,77,580.00

Cardholder Details

Mobile Number : +91

Fetch

Details

Controls

Transactions

Statement

Payments

Select Statement

Select Year* :

Select Month* :

Cardholder-Specific Access: Enter a cardholder's mobile number to fetch and download their statement.

Statement by Period: Select any year and month to download statements instantly.

>>> DIY Dashboard Overview

Dashboard : Payments

[Home](#) [Dashboard](#)

Corporate Details

Card Control Consent

☐

Corporate Limit

: ₹ 8,00,000.00

No. of Cards Issued

: 15

Available Limit

: ₹ 6,22,420.00

Allocated Limit on Cards

: ₹ 1,20,00,000.00

Billed Amount

: ₹ 0.00

Billed Period

: 11 May 2025 - 10 Jun 2025

Amount Due

: ₹ 1,77,580.00

Cardholder Details

Mobile Number : +91 |

Fetch

Details

Controls

Transactions

Statement

Payments

PURNIMAN (XXXX XXXX XXXX 1397)

☒ Current Due

₹ 18,590.00

☐ Last Billed Due

₹ 0.00

☐ Other Amount

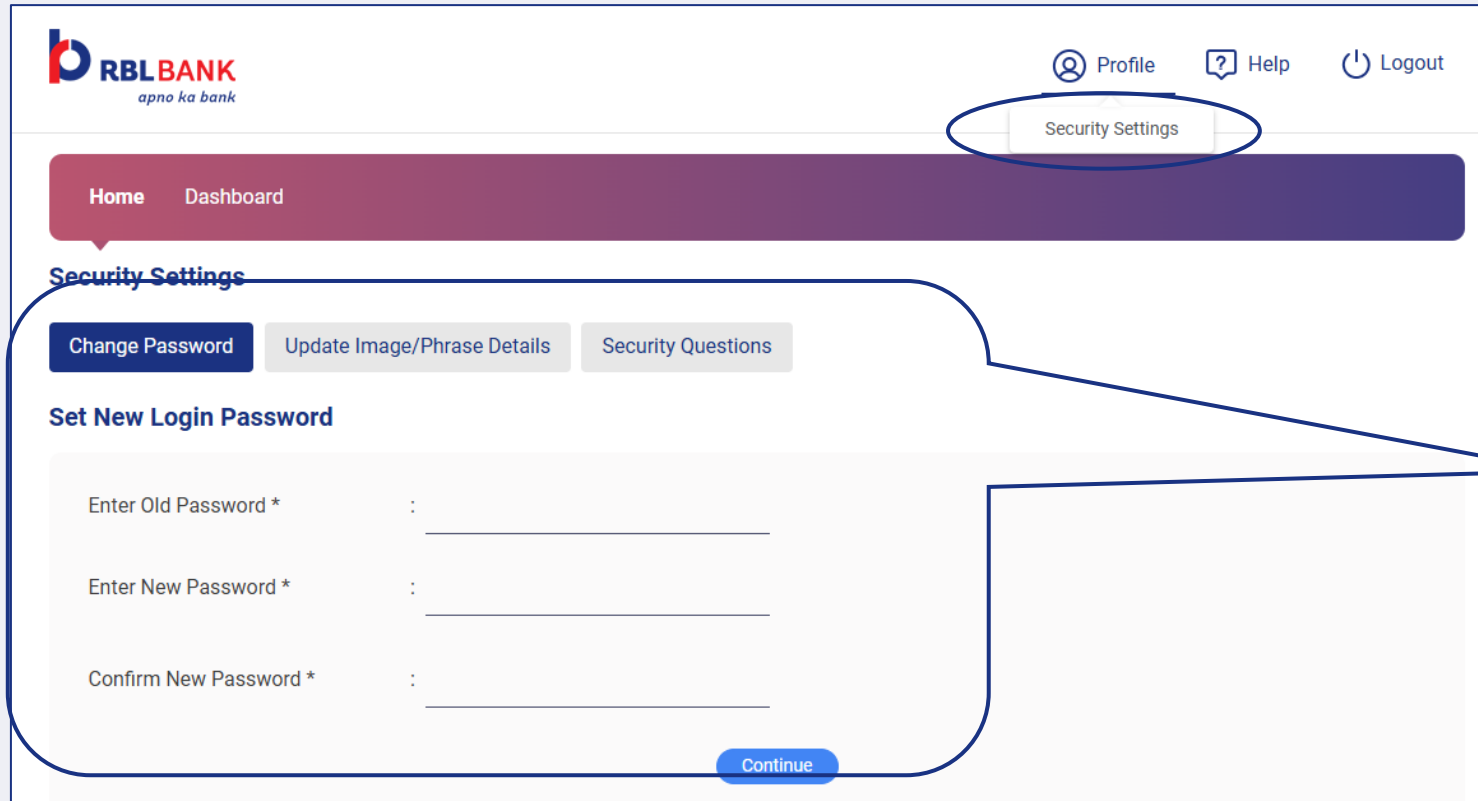
Proceed to Pay

Cardholder-Specific Access: Enter a cardholder's mobile number to fetch and pay their due

Flexible Card Payments: Pay the current due or enter a different amount as per your choice

>>> DIY Dashboard Overview

Dashboard : Change Security Settings



The screenshot shows the RBL Bank dashboard with the 'Security Settings' tab selected. The 'Set New Login Password' section is highlighted with a blue box. The form contains three input fields for 'Enter Old Password *', 'Enter New Password *', and 'Confirm New Password *', each followed by a colon and a text input field. A 'Continue' button is located at the bottom right of the form.

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Profile Help Logout

Security Settings

Home Dashboard

Security Settings

Change Password Update Image/Phrase Details Security Questions

Set New Login Password

Enter Old Password * : _____

Enter New Password * : _____

Confirm New Password * : _____

Continue

Set New Login Password


>>> DIY Dashboard Overview


Dashboard : Change Security Settings


Security Settings


Change Password Update Image/Phrase Details Security Questions


Update Image/Phrase Details


☒

☐

☐

☐

☐

☐

Phrase *: coin

Continue

Update Image/Phrase Details

Security Settings

Change Password Update Image/Phrase Details Security Questions

Security Questions

Question

:

Select a Security Question

▼

Answer

:

Question

:

Select a Security Question

▼

Answer

:

Question

:

Select a Security Question

▼

Answer

:

Continue

Update Security Questions

Let's Get started

»»» How to get started?

Action Required for Corporate Accounts:

To get started, we need your cooperation in appointing a **“DIY Corporate Administrator”** who will manage all individual cards within your organization.

This admin must be an existing RBL Bank commercial cardholder from your company.

Please share the below details of the employee you wish to designate as your DIY Corporate Administrator, by sending an email to your dedicated RM or at corporatecard.support@rbl.bank.in

Details Required:

Corporate Relationship Type: “T&E” or “Purchase”

Name:

Official Email ID:

Official Mobile Number:

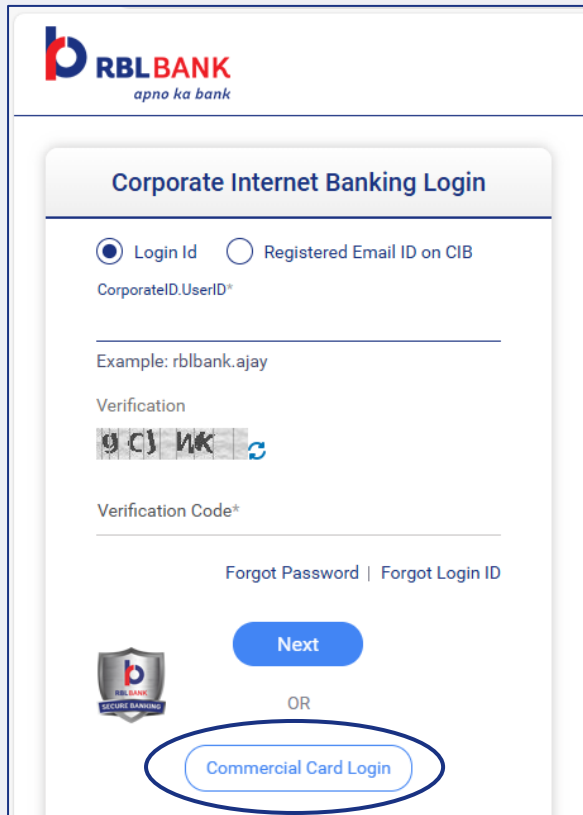
In case of multiple corporate relationships, appoint a separate individual for each relationship.

Once we receive the details, we will create the administrator login and enable access to your corporate dashboard.

>>> How to Login?

1. Go to [RBL Bank Corporate Banking Login Page](#)

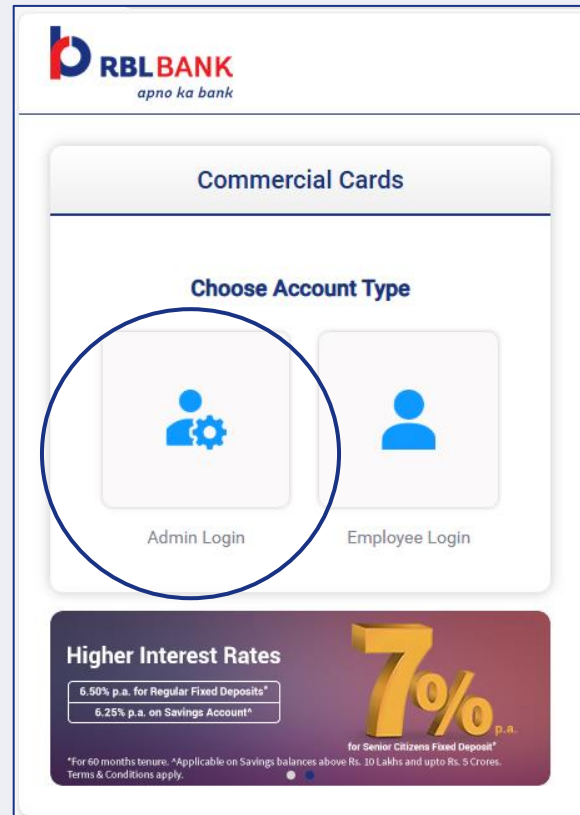
2. Click on Commercial Card Login



The screenshot shows the RBL Bank Corporate Internet Banking Login page. At the top is the RBL Bank logo. Below it, the heading "Corporate Internet Banking Login" is displayed. There are two radio buttons: "Login Id" (selected) and "Registered Email ID on CIB". Below these is a text field for "CorporateID.UserID*" with the example "rblbank.ajay". A verification image and a "Verification Code*" field are also present. At the bottom, there is a "Next" button and a "Commercial Card Login" button, which is circled in blue. Links for "Forgot Password" and "Forgot Login ID" are also visible.



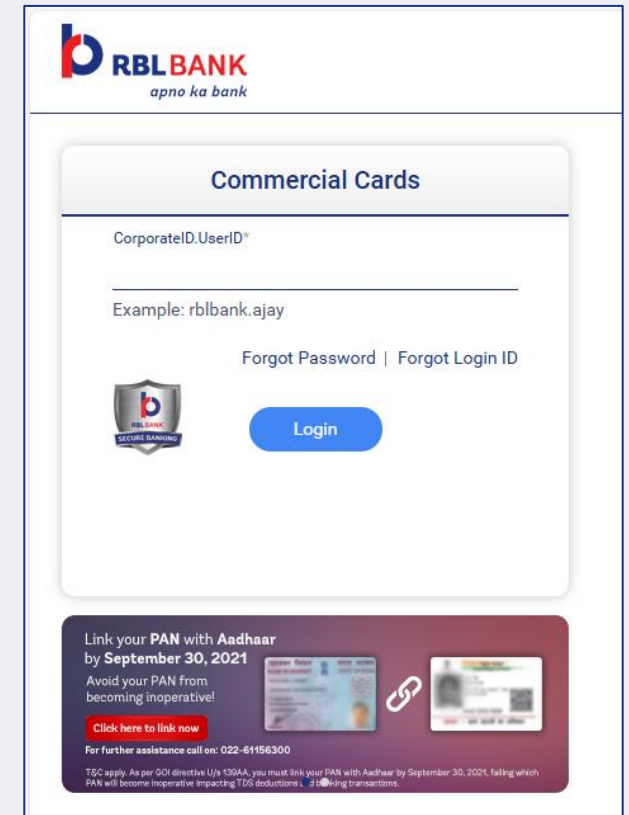
3. Choose "Admin Login"



The screenshot shows the RBL Bank Commercial Cards "Choose Account Type" page. At the top is the RBL Bank logo. Below it, the heading "Commercial Cards" is displayed. Under "Choose Account Type", there are two options: "Admin Login" (with a gear icon) and "Employee Login" (with a person icon). The "Admin Login" option is circled in blue. At the bottom, there is a banner for "Higher Interest Rates" with a 7% p.a. offer for Senior Citizens Fixed Deposit.



4. Login using your LoginID*



The screenshot shows the RBL Bank Commercial Cards Login page. At the top is the RBL Bank logo. Below it, the heading "Commercial Cards" is displayed. There is a text field for "CorporateID.UserID*" with the example "rblbank.ajay". Below this are links for "Forgot Password" and "Forgot Login ID". A "Login" button is present. At the bottom, there is a banner for "Link your PAN with Aadhaar by September 30, 2021" with a "Click here to link now" button.

*Your Login ID is a combination of your Corporate ID and User ID, separated by a dot.

Once your User ID is created, you will get an email with the attached pdf, containing your User ID for Corporate login. The password to open the same will be your Corporate ID, which you will receive on your registered mobile number.

Login Steps

First Time Login Setup


1. Generate a One-Time Password (OTP)
2. Select a secure image
3. Set a personal phrase and a new login password
4. Accept the Terms & Conditions
5. Set your security questions and answers
6. Once completed, your account will be ready to use

Post Setup

Login by confirming the image and phrase and enter the set password

Commercial Cards

User ID: CIBOPSTEAM.PURNIMAN



Phrase: coin

☒ I confirm the image and phrase displayed matched my initial selection.

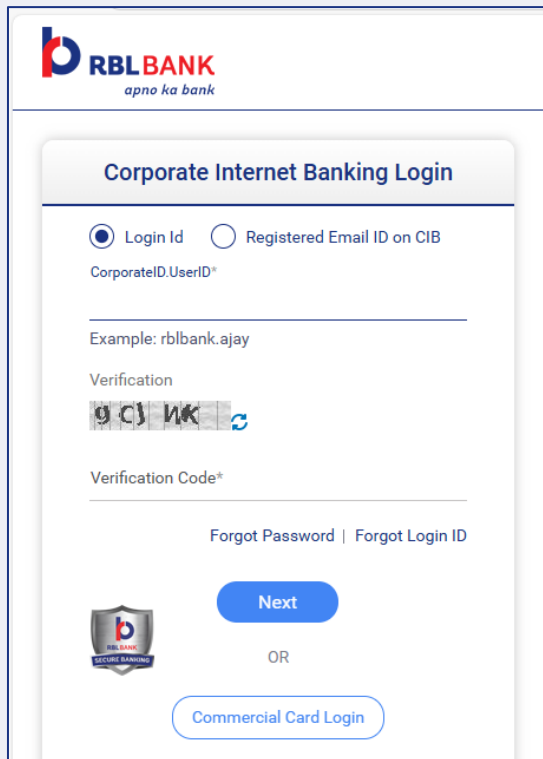
Password

[Forgot Password](#)

Login

>>> Forgot Password Journey

1. Click on Forgot Password



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Corporate Internet Banking Login

☒ Login Id ☐ Registered Email ID on CIB

CorporateID.UserID*

Example: rblbank.ajay

Verification

9 C J W K

Verification Code*

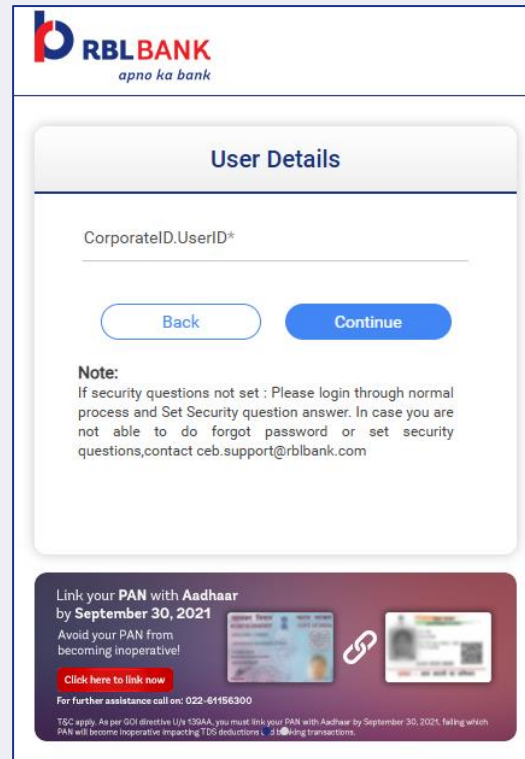
Forgot Password | Forgot Login ID

Next

OR

Commercial Card Login

2. Enter Login ID



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User Details

CorporateID.UserID*

Back Continue

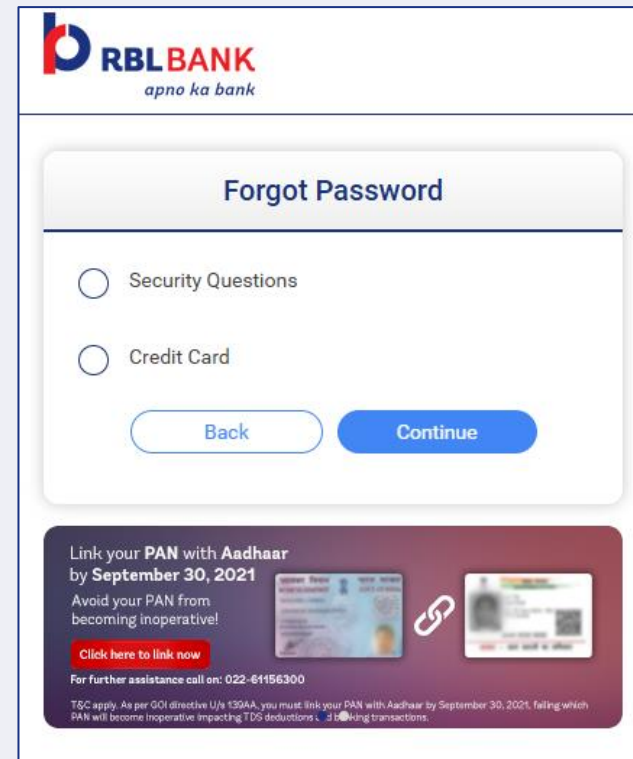
Note:
If security questions not set : Please login through normal process and Set Security question answer. In case you are not able to do forgot password or set security questions,contact ceb.support@rblbank.com

Link your PAN with Aadhaar by September 30, 2021
Avoid your PAN from becoming inoperative!
Click here to link now

For further assistance call on: 022-61156300

TSC apply. As per GOI directive U/s 139AA, you must link your PAN with Aadhaar by September 30, 2021, failing which PAN will become inoperative impacting TDS deductions & banking transactions.

3. Choose how you want to set password, enter the required details



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Forgot Password

☐ Security Questions
☐ Credit Card

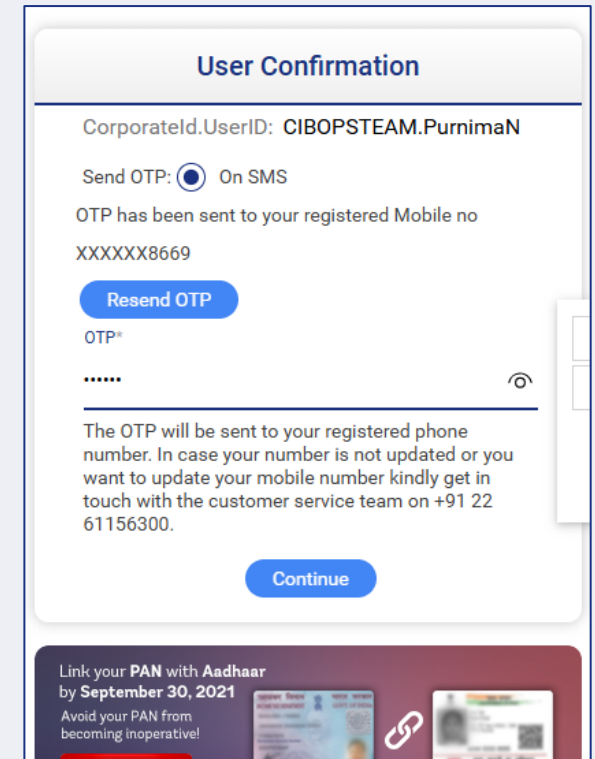
Back Continue

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For further assistance call on: 022-61156300

TSC apply. As per GOI directive U/s 139AA, you must link your PAN with Aadhaar by September 30, 2021, failing which PAN will become inoperative impacting TDS deductions & banking transactions.

4. Enter the OTP for verification and set a new password.



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User Confirmation

CorporateID.UserID: CIBOPSTEAM.PurnimaN

Send OTP: ☒ On SMS

OTP has been sent to your registered Mobile no XXXXXX8669

Resend OTP

OTP*

.....

The OTP will be sent to your registered phone number. In case your number is not updated or you want to update your mobile number kindly get in touch with the customer service team on +91 22 61156300.

Continue

Link your PAN with Aadhaar by September 30, 2021
Avoid your PAN from becoming inoperative!
Click here to link now

For further assistance call on: 022-61156300

TSC apply. As per GOI directive U/s 139AA, you must link your PAN with Aadhaar by September 30, 2021, failing which PAN will become inoperative impacting TDS deductions & banking transactions.

Let's get started

Happy to hear your feedback & enhancement requests

Please share the same at
corporatecard.product@rbl.bank.in

For more information,
please contact RBL Bank
Commercial Card Representative

Or mail us at
corporatecard.sales@rbl.bank.in

