

KIND ATTENTION

Dear Shareholders,

Shareholders may note that pursuant to the Reserve Bank of India (Commercial Banks – Acquisition and Holding of Shares or Voting Rights) Directions, 2025 (**RBI Directions**), every person, who intends to make an acquisition which is likely to result in **Major Shareholding#** in a banking company, is required to seek previous approval of the Reserve Bank by submitting an application to the Reserve Bank.

Shareholders may further note that if shareholders individual holding is less than 5% of the paid-up share capital of the Bank, however if it exceeds 5% or more of the paid-up capital after considering his/her indirect shareholding, then same shall be informed to the Bank at the email id investorgrievances@rbl.bank.in.

If the Shareholder is directly or indirectly holding shares of the Bank aggregating of 5% or more of the paid-up share capital. He shall inform the Bank at the email id investorgrievances@rbl.bank.in.

#Major Shareholding means total holding directly or **indirectly@**, beneficial or otherwise of shares or voting rights by a person along with his relatives, associate enterprises and persons acting in concert with him of 5% or more of the paid-up share capital or voting rights in a banking company.

@For a better understanding of indirect holding, the definition section in the RBI Directions which can be accessed at https://rbi.org.in/scripts/BS_ViewMasDirections.aspx?id=13166 may be referred to.

Shareholders may please note the above and ensure to monitor their shareholding and in the event of the shareholding (aggregating both direct and indirect shareholding) likely to cross 5% or more of the total shareholding or voting rights of the Bank send a communication in advance to the Bank at the email id investorgrievances@rbl.bank.in to enable the Bank to advise on the further procedural formalities in this connection and share the necessary formats for ensuring compliance with the Master Directions and Guidelines.

For better understanding of the provisions, we request the Shareholders to read through the RBI Master Directors and RBI Guidelines which can be assessed at the link given below:

RBI Directions - https://rbi.org.in/scripts/BS_ViewMasDirections.aspx?id=13166

Thank you.

RBL Bank Limited

www.rbl.bank.in

RBL Bank Limited

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