Form No. MGT-7

Form language

(●) English ( ) Hindi

Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

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*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN): L65191PN1943PLC007308

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY): 01/04/2025

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY): 31/03/2026

(c) *Type of Annual filing: (●) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years:

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	RBL BANK LIMITED	RBL BANK LIMITED
Registered office address	SHAHUPURI,KOLHAPUR,,NA,KOLHAPUR,Maharashtra,India,416001	SHAHUPURI,KOLHAPUR,,NA,KOLHAPUR,Maharashtra,India,416001
Latitude details	16.6913	16.6913
Longitude details	74.2449	74.2449

(a) *Photograph of the registered office of the Company showing external building and name prominently visible: Photo of Register Office.jpg

(b) *Permanent Account Number (PAN) of the company: AA******5M

(c) *e-mail ID of the company: *****tarial@rblbank.com

(d) *Telephone number with STD code: 02*******78

(e) Website: www.rbl.bank.in

iv *Date of Incorporation (DD/MM/YYYY) | 14/06/1943

v (a) *Class of Company (as on the financial year end date) | Public company

(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date) | Company limited by shares

(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date) | Indian Non-Government company

(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) ◉ Yes ○ No

vii (a) Whether shares listed on recognized Stock Exchange(s) ◉ Yes ○ No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)
2	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)

viii Number of Registrar and Transfer Agent

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U67190MH1999PTC118368	MUFG INTIME INDIA PRIVATE LIMITED	C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West,	INR000004058

ix * (a) Whether Annual General Meeting (AGM) held ○ Yes ◉ No

(b) If yes, date of AGM (DD/MM/YYYY)

(c) Due date of AGM (DD/MM/YYYY) | 30/09/2026

(d) Whether any extension for AGM granted ○ Yes ◉ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance activities	66	Other financial activities	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 1

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	U74110MH2007PLC175181		RBL FINSERVE LIMITED	Subsidiary	100

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	1000000000.00	618111404.00	618111404.00	618111404.00
Total amount of equity shares (in rupees)	10000000000.00	6181114040.00	6181114040.00	6181114040.00

Number of classes: 1

Class of shares Equity Shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	1000000000	618111404	618111404	618111404
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	10000000000	6181114040	6181114040	6181114040

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes: 0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	2749429	605126630	607876059.00	6078760590	6078760590	
Increase during the year	0.00	10561981.00	10561981.00	105619810.00	105619810.00	0
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	10235345	10235345.00	102353450	102353450	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify Conversion into demat	0	326636	326636.00	3266360	3266360	
Decrease during the year	326636.00	0.00	326636.00	3266360.00	3266360.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify Conversion into demat	326636	0	326636.00	3266360	3266360	
At the end of the year	2422793.00	615688611.00	618111404.00	6181114040.00	6181114040.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify NA	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify NA	0	0	0.00	0	0	
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company: INE976G01028

ii Details of stock split/consolidation during the year (for each class of shares): 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☑ Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes: 0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes: 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover: 104809513190

ii * Net worth of the Company: 160136787278

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00

10	Others	0	0.00	0	0.00
	Total	0.00	0	0.00	0

Total number of shareholders (promoters): 0

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	152163386	24.62	0	0.00
	(ii) Non-resident Indian (NRI)	7945148	1.29	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	105361	0.02	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	26688281	4.32	0	0.00
4	Banks	5220000	0.84	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	125039151	20.23	0	0.00
7	Mutual funds	227235396	36.76	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	30952698	5.01	0	0.00

10	Others Others	42761983	6.92	0	0.00
	Total	618111404.00	100	0.00	0

Total number of shareholders (other than promoters) 329957

Total number of shareholders (Promoters + Public/Other than promoters) 329957.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	**Category**	
1	Individual - Female	58193
2	Individual - Male	140771
3	Individual - Transgender	0
4	Other than individuals	130993
	Total	329957.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company 1

Name of the FII	**Address**	**Date of Incorporation**	**Country of Incorporation**	**Number of shares held**	**% of shares held**
As per ANNEXURE	As per ANNEXURE	31/03/2026	India	125039151	20.23

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	**At the beginning of the year**	**At the end of the year**
Promoters	0	0
Members (other than promoters)	464608	329957
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	0	0	0	0	0	0
B Non-Promoter	2	9	2	8	0.05	0.00
i Non-Independent	2	2	2	2	0.05	0
ii Independent	0	7	0	6	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	2	9	2	8	0.05	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 12

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
CHANDAN SINHA	06921244	Director	500	
SUBRAMANIAKUMAR RAJAGOPALAN	07825083	Managing Director	56600	
JAIDEEP SUBBARAMAN IYER	06384037	Whole-time director	313648	
VEENA VIKAS MANKAR	00004168	Director	500	18/06/2026
RANJANA AGARWAL	03340032	Director	17118	

MANJEEV SINGH PURI	09166794	Director	500	20/05/2026
SIVAKUMAR GOPALAN	07537575	Director	500	
GOPAL JAIN	00032308	Director	500	18/06/2026
MURALI RAMAKRISHNAN	01028298	Director	1000	
SOMA SANKARA PRASAD	02966311	Director	500	
NITI ARYA	AGTPA6598C	Company Secretary	62500	
DEEPAK RUIYA	AAWPR5132Q	CFO	41800	12/06/2026

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year 6

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
RAJEEV AHUJA .	00003545	Whole-time director	20/02/2026	Cessation
JAIDEEP SUBBARAMAN IYER	06384037	Additional Director	21/02/2026	Appointment
BUVANESH THARASHANKAR	AAAPT4209Q	CFO	15/12/2025	Cessation
DEEPAK RUIYA	AAWPR5132Q	CFO	30/12/2025	Appointment
SOMNATH GHOSH	00401253	Director	06/12/2025	Cessation
JAIDEEP SUBBARAMAN IYER	06384037	Whole-time director	21/02/2026	Change in designation
Soma Sankara Prasad	0296631	Director	09/04/2025	Change in Designation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held 2

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding

Annual General Meeting	26/09/2025	365788	84	0.02
Extra Ordinary General Meeting	12/11/2025	351260	114	0.002

B BOARD MEETINGS

*Number of meetings held: 19

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	24/04/2025	11	11	100
2	25/04/2025	11	10	90.91
3	17/06/2025	11	11	100
4	02/07/2025	11	11	100
5	18/07/2025	11	11	100
6	19/07/2025	11	11	100
7	01/08/2025	11	11	100
8	07/08/2025	11	11	100
9	29/08/2025	11	11	100
10	27/09/2025	11	11	100
11	13/10/2025	11	11	100
12	18/10/2025	11	11	100
13	29/11/2025	11	10	90.91
14	08/12/2025	10	9	90
15	30/12/2025	10	9	90
16	17/01/2026	10	9	90
17	18/01/2026	10	9	90

18	11/02/2026	10	10	100
19	17/03/2026	10	10	100

C COMMITTEE MEETINGS

Number of meetings held

51

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	23/04/2025	5	5	100
2	Audit Committee	25/04/2025	5	5	100
3	Audit Committee	17/07/2025	5	5	100
4	Audit Committee	19/07/2025	5	5	100
5	Audit Committee	29/08/2025	5	5	100
6	Audit Committee	17/10/2025	5	5	100
7	Audit Committee	18/10/2025	5	5	100
8	Audit Committee	28/11/2025	5	4	80
9	Audit Committee	16/01/2026	4	4	100
10	Audit Committee	17/01/2026	4	3	75
11	Audit Committee	17/03/2026	4	4	100
12	Stakeholders Relationship Committee	24/04/2025	5	5	100
13	Stakeholders Relationship Committee	29/08/2025	5	5	100
14	Stakeholders Relationship Committee	16/01/2026	5	5	100
15	Board Investment and Credit Committee	21/05/2025	5	5	100
16	Board Investment and Credit Committee	11/07/2025	5	5	100
17	Board Investment and Credit Committee	02/09/2025	5	5	100
18	Board Investment and Credit Committee	18/11/2025	5	4	80
19	Board Investment and Credit Committee	29/01/2026	5	5	100

20	Board Investment and Credit Committee	27/02/2026	5	5	100
21	Special Committee of Board for Monitoring and Follow - up of Cases of Fraud (erstwhile Fraud Monitoring Committee)	22/04/2025	4	4	100
22	Special Committee of Board for Monitoring and Follow - up of Cases of Fraud (erstwhile Fraud Monitoring Committee)	18/07/2025	4	4	100
23	Special Committee of Board for Monitoring and Follow - up of Cases of Fraud (erstwhile Fraud Monitoring Committee)	28/11/2025	4	4	100
24	Special Committee of Board for Monitoring and Follow - up of Cases of Fraud (erstwhile Fraud Monitoring Committee)	16/01/2026	3	3	100
25	Customer Service Committee	10/06/2025	6	6	100
26	Customer Service Committee	25/09/2025	6	6	100
27	Customer Service Committee	26/12/2025	5	5	100
28	Customer Service Committee	16/03/2026	5	5	100
29	Nomination and Remuneration Committee	23/04/2025	6	6	100
30	Nomination and Remuneration Committee	02/07/2025	6	6	100
31	Nomination and Remuneration Committee	29/07/2025	6	5	83.33
32	Nomination and Remuneration Committee	29/08/2025	6	6	100
33	Nomination and Remuneration Committee	27/09/2025	6	6	100

34	Nomination and Remuneration Committee	08/12/2025	6	5	83.33
35	Nomination and Remuneration Committee	30/12/2025	6	5	83.33
36	Nomination and Remuneration Committee	16/01/2026	6	6	100
37	Risk Management Committee	22/04/2025	5	5	100
38	Risk Management Committee	17/06/2025	5	5	100
39	Risk Management Committee	17/07/2025	5	5	100
40	Risk Management Committee	28/11/2025	5	5	100
41	Risk Management Committee	16/01/2026	5	5	100
42	Risk Management Committee	16/03/2026	5	5	100
43	Corporate Social Responsibility Committee	17/06/2025	5	5	100
44	Corporate Social Responsibility Committee	16/03/2026	4	4	100
45	IT Strategy Committee	10/06/2025	5	5	100
46	IT Strategy Committee	25/09/2025	5	5	100
47	IT Strategy Committee	26/12/2025	5	5	100
48	IT Strategy Committee	16/03/2026	5	5	100
49	Committee of Independent Director	17/10/2025	7	7	100
50	Committee of Independent Director	18/10/2025	7	7	100
51	Review committee for wilful defaulters	10/06/2025	3	3	100

D ATTENDANCE OF DIRECTORS

S. No	**Name of the Director**	**Board Meetings**	**Committee Meetings**	**Whether attended AGM held on**

		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	(Y/N/NA)
1	CHANDAN SINHA	19	19	100	19	19	100	
2	SUBRAMANIAKUMAR RAJAGOPALAN	19	19	100	26	26	100	
3	JAIDEEP SUBBARAMAN IYER	1	1	100	5	5	100	
4	VEENA VIKAS MANKAR	19	15	78	28	25	89	
5	RANJANA AGARWAL	19	19	100	22	22	100	
6	MANJEEV SINGH PURI	19	19	100	17	17	100	
7	SIVAKUMAR GOPALAN	19	19	100	24	24	100	
8	GOPAL JAIN	19	17	89	17	14	82	
9	MURALI RAMAKRISHNAN	19	19	100	33	33	100	
10	SOMA SANKARA PRASAD	19	19	100	22	22	100	

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	R SUBRAMANIAKUMAR	Managing Director	56211733	0	0	0	56211733.00
2	RAJEEV AHUJA	Whole-time director	38529568	0	0	0	38529568.00
3	JAIDEEP IYER	Whole-time director	2831777	0	0	0	2831777.00
	Total		97573078.00	0.00	0.00	0.00	97573078.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered: 3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	BUVANESH THARASHANKAR	CFO	19265436	0	0	0	19265436.00
2	NITI ARYA	Company Secretary	14726264	0	0	0	14726264.00
3	DEEPAK RUIYA	CFO	1472626	0	0	0	1472626.00
	Total		35464326.00	0.00	0.00	0.00	35464326.00

C *Number of other directors whose remuneration details to be entered: 9

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Mr. Chandan Sinha	Director	0	883288	0	5580000	6463288.00
2	Ms. Ranjana Agarwal	Director	0	2600000	0	2820000	5420000.00
3	Mr. Manjeev Singh Puri	Director	0	2600000	0	2610000	5210000.00
4	Dr. Sivakumar Gopalan	Director	0	2600000	0	2840000	5440000.00
5	Mr. Murali Ramakrishnan	Director	0	2528767	0	3430000	5958767.00
6	Mr. Soma Sankara Prasad	Director	0	541370	0	2820000	3361370.00
7	Dr. Somnath Ghosh	Director	0	2600000	0	2230000	4830000.00
8	Ms. Veena Mankar	Director	0	2600000	0	2570000	5170000.00
9	Mr. Gopal Jain	Director	0	2600000	0	2240000	4840000.00
	Total		0.00	19553425.00	0.00	27140000.00	46693425.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

(●) Yes ( ) No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder: 329957

XIV Attachments

(a) List of share holders, debenture holders: Details of Shareholder or Debenture holder RBL Final_B3.xlsm
Details of Shareholder or Debenture holder RBL Final_B3.xlsm

(b) Optional Attachment(s), if any

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of RBL BANK LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2026

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;

18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name	S N Viswanathan
Date (DD/MM/YYYY)	29/07/2026
Place	Mumbai

Whether associate or fellow:

○ Associate ● Fellow

Certificate of practice number	2*3*5

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person	AGTPA6598C
*(b) Name of the Designated Person	NITI ARYA

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 9A dated* (DD/MM/YYYY) 11/02/2026 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

*Designation *(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))*	Director
*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator	0*3*4*3*

***To be digitally signed by**

◉ Company Secretary ○ Company secretary in practice

*Whether associate or fellow:

○ Associate ◉ Fellow

Membership number	5*8*
Certificate of practice number	

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)	AC4995980
eForm filing date (DD/MM/YYYY)	30/07/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company