

December 2, 2019

The Secretary,  
Listing Department,  
BSE Limited,  
1st Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001  
Scrip Code: 540065

The Manager,  
Listing Department,  
The National Stock Exchange of India  
Limited,  
'Exchange Plaza', C-1 Block G,  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400051  
Scrip Symbol: RBLBANK

**Sub: Intimation in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations") in respect of meeting of the Capital Raising Committee of RBL Bank Limited (the "Bank") held today i.e. December 2, 2019.**

**Re: Qualified institutions placement of equity shares of face value of Rs. 10 each (the "Equity Shares") by the Bank, under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Section 42 and Section 62 of the Companies Act, 2013, and the rules made thereunder, each as amended ("QIP").**

Dear Sir/ Madam,

We wish to inform you that subsequent to the approval accorded by the Board of Directors of the Bank ("**Board**"), at its meeting held on April 18, 2019, and the Special Resolution passed by the shareholders of the Bank, at their Annual General Meeting held on July 9, 2019, the Capital Raising Committee ("**Committee**") of the Board today, i.e., on December 2, 2019 has, *inter-alia*, passed resolutions in connection with the following:

- (i) Determining the mode of raising of funds by way of issue of Equity Shares, through a QIP;
- (ii) Authorised the opening of the QIP, today, i.e. on December 2, 2019
- (iii) Approved the floor price for the QIP being Rs. 352.57 per Equity Share based on the pricing formula as prescribed under Regulation 176 of the SEBI ICDR Regulations (the "**Floor Price**"), and the Committee may at its absolute discretion, offer a discount of not more than 5% on the Floor Price; and
- (iv) Approved the preliminary placement document dated December 2, 2019 in connection with the QIP.

We further wish to inform you that the '*relevant date*' for the purpose of the QIP, in terms of Regulation 171(b)(i) of the SEBI ICDR Regulations is December 2, 2019 and accordingly the aforementioned Floor Price has been determined.

The Committee meeting commenced at 05:45 p.m. and concluded at 06:15 p.m.

[www.rblbank.com](http://www.rblbank.com)

**RBL Bank Limited**

Controlling Office: One Indiabulls Centre, Tower 2B, 6th Floor, 841, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India | Tel: +91 22 43020600 | Fax: +91 22 43020520

Registered Office: 1st Lane, Shahupuri, Kolhapur- 416 001, India. | Tel. : +91 231 6650214 | Fax : +91 231 2657306

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We also wish to inform you that a meeting of the Committee is scheduled to be held on or after December 5, 2019, *inter alia*, to consider and approve the issue price including a discount, if any thereto as permitted under the SEBI ICDR Regulations for the Equity Shares to be allotted to qualified institutional buyers pursuant to the QIP.

Further, we wish to inform you that the Board of Directors have today, approved the Condensed Consolidated Interim Financial Statements and Condensed Standalone Interim Financial Statements for six months period ended September 30, 2019 of the Bank solely for limited purpose of disclosure in preliminary and/or placement document that may be prepared by the Bank in relation to the Issue.

We request you to take the aforesaid intimation on record.

Thanking you,

Yours Faithfully,  
For **RBL Bank Limited**

  
**Niti Arya**  
**Company Secretary**

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