Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information (To be applicable w.e.f. the day of listing)

This Code is called "RBL Bank Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information (UPSI)" and is framed based on the principles of fair disclosure outlined in the Securities Exchange Board of India (SEBI) (Prohibition of Insider Trading) Regulations, 2015.

Prompt public disclosure of UPSI

The Bank ensures prompt public disclosure of UPSI that would impact price discovery as soon as credible and concrete information comes into being in order to make such information generally available.

The Bank shall strictly observe compliance with the Listing Agreement with reference to prompt disclosure of any UPSI to the Stock Exchanges and other interested parties.

Uniform and Universal dissemination of UPSI

The Bank is responsible for uniform and universal dissemination of UPSI in order to avoid selective disclosure of any UPSI by an Insider or any other Connected Persons.

It will be ensured that no selective disclosure of UPSI is made by making prompt, uniform and universal dissemination of UPSI.

Chief Investor Relations Officer (CIRO)

The CIRO will be responsible for dissemination of information and disclosure of UPSI.

Prompt dissemination of UPSI

In case UPSI gets disclosed selectively, inadvertently or otherwise, the Bank shall ensure that such information is promptly disseminated in the public domain i.e. on the website of the Bank / Stock Exchanges to make such information generally available.

Fair response to queries on News Reports

The Bank shall ensure that appropriate and fair response is given to queries on news reports related to the Bank and requests for verification of market rumours by Stock Exchanges/regulatory authorities, as per the disclosure policy adopted by the Bank, if any.

Information shared with Research Analysts or any Specific Persons

The Employees, Directors and other Connected Persons shall ensure that information shared with analysts and research personnel is not UPSI.

Publication of transcripts or records of proceedings of meetings with analysts

The Bank shall host on its website the transcripts or records of proceedings or meetings with analysts and presentations shared with investors at investor meets / conferences to ensure official confirmation and documentation of the disclosure made.

Handling of UPSI on a need-to-know basis

Employees, Directors and any other Connected Persons are required to ensure that handling of all UPSI, including onward communication, is done on a need to know basis and in line with any other applicable codes, policies and procedures followed by the Bank, including, specifically, in this Code and the Code of Conduct on Insider Trading.

No UPSI shall be communicated by Employees, Directors and Insiders of the Bank to any person except in furtherance of his/her legitimate purposes, performance of duties or disclosure of his/her legal obligations.