

April 29, 2023

BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 540065

National Stock Exchange of India Limited,
'Exchange Plaza', C-1 Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051
Scrip Symbol: RBLBANK

Sub: Fund raising by issuance of Debt Securities by Large Entities

Dear Sir/Madam,

This is to inform you that RBL Bank Limited is a Scheduled Commercial Bank and in view of the same, the provisions of Chapter-XII of the Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 is not applicable, in terms of Clause 1.2 of the said chapter.

You are requested to take note of the above.

Thanking you.

Yours faithfully,

For **RBL Bank Limited**

Niti Arya
Company Secretary

www.rblbank.com

RBL Bank Limited

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Registered Office: 1st Lane, Shahupuri, Kolhapur - 416001, India I Tel.: +91 231 6650214 I Fax: +91 231 2657386

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