

October 7, 2020

BSE Limited
Department of Corporate Services
Listing Compliances (Debt Segment)
1st Floor, P.J Towers,
Fort, Mumbai – 400 001

Dear Sir/Madam,

**Sub: Intimation of details of Debt Securities issued by RBL Bank Limited (“the Bank”)
in accordance with SEBI Circular CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017**

Pursuant to provisions of Clause 3.1.2 of SEBI Circular CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017 regarding Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, please find enclosed statement containing details of debt securities in the prescribed format as on September 30, 2020.

Request you to take the enclosed statement on record.

Thanking you,

Yours faithfully,
For RBL Bank Limited



Niti Arya
Company Secretary

CC: National Securities Depository Limited
Trade World, 4th Floor
Kamala Mills Compound
Senapati Bapat Marg, Lower Parel
Mumbai – 400 013

www.rblbank.com

RBL Bank Ltd.

Statement containing details of Debt Securities issued by RBL Bank Limited ("Bank") as on September 30, 2020

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option if any	Amount Issued (Rs. in Crore)	Amount O/s (Rs. in Crore)	Debenture Trustee
1	RBL Bank Limited	INE976G08049	16-Feb-16	16-May-22	10.25%	Quarterly	N.A.	200.00	200.00	Milestone Trusteeship Services Pvt. Ltd.
2	RBL Bank Limited	INE976G08056	31-Mar-16	30-Jun-22	10.25%	Quarterly	N.A.	200.00	200.00	Milestone Trusteeship Services Pvt. Ltd.
3	RBL Bank Limited	INE976G08064	27-Sep-16	15-Apr-23	10.20%	Quarterly	N.A.	330.00	330.00	IDBI Trusteeship Services Ltd.

