RBL BANK
apno ka bank

October 4, 2017

The Secretary,
Listing Department,
BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 540065

The Manager,
Listing Department,
The National Stock Exchange of India Limited,
'Exchange Plaza', C-1 Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051
Scrip Symbol: RBLBANK

Sub: Revision in Ratings - Disclosure under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is to inform you that CARE Ratings Limited ("CARE") has vide their rating letter dated September 29, 2017 *(received by us only on October 3, 2017)*, has reaffirmed the rating of CARE AA- (Stable) for the enhanced Basel III Compliant Tier II Bonds programme of the Bank. The rating amount has been enhanced from Rs. 100 crore to Rs. 800 crore.

Kindly take the same on record and oblige.

Thank you.

Yours faithfully,
For **RBL Bank Limited**

Vinay Tripathi
Company Secretary

RBL Bank Limited
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