

April 29, 2022

**The Manager- Listing Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
5th Floor, C/1, Block G  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051.  
(Scrip Code: RBLBANK)

**The Manager- Listing Department**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai – 400 001  
(Scrip Code: 540065)

**Sub: Outcome of the Board Meeting held on April 29, 2022**

**Ref.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)**

Dear Sir/Madam,

Further to our letter dated April 26, 2022 and in accordance with the provisions of Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of RBL Bank Limited (the “**Bank**”), at its meeting held today i.e. April 29, 2022, accorded its approval to raise or borrow monies by issue of USD denominated unsecured Tier 2 subordinated notes in accordance with the Reserve Bank of India’s (“**RBI**”) Master Circular – Basel III Capital Regulations dated April 1, 2022, as amended from time to time (“**Basel III Capital Regulations**”) aggregating up to US\$ 100,000,000 (One Hundred Million United States Dollars) (the “**Notes**”) offered under Section 4(a)(2) of the United States Securities Act of 1933, as amended to identified investors.

The meeting of the Board of Directors of the Bank commenced at 3.00 p.m. and concluded at 3.25 p.m.

We request you to take the above on record and acknowledge receipt of the same.

Thanking You,

Yours faithfully,  
For **RBL Bank Limited**



**Niti Arya**  
Company Secretary

[www.rblbank.com](http://www.rblbank.com)

**RBL Bank Ltd.**

**Controlling Office :** One World Centre, Tower 2B, 6th Floor, 841, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India | Tel: +91 22 43020600 | Fax: +91 22 43020520

**Registered Office :** 1st Lane, Shahupuri, Kolhapur - 416001, India | Tel.: +91 2316650214 | Fax : +91 2312657386

**CIN :** L65191PN1943PLC007308 . E-mail: [customercare@rblbank.com](mailto:customercare@rblbank.com)