

August 21, 2020

Listing Department,
BSE Limited, 1st Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.
Scrip Code: 540065

Listing Department,
The National Stock Exchange of India Limited,
'Exchange Plaza', C-1 Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051.
Scrip Symbol: RBLBANK

Sub: Newspaper Advertisement – Extraordinary General Meeting of the Members through Video Conferencing/ Other Audio Visual Means

Dear Sir/Madam,

Pursuant to Regulation 30 and 47 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and any other applicable provisions, please find enclosed herewith the clippings of advertisement published in today's Newspaper viz. Business Standard (English) and Pudhari (Marathi) both having electronic additions, in terms of the General Circular No. 20 of 2020 dated May 5, 2020 issued by the Ministry of Corporate Affairs, thereby intimating that the Extraordinary General Meeting of RBL Bank Limited, shall be held on Saturday, September 12, 2020 at 12 noon (IST), through Video Conferencing or Other Audio Visual Means.

The News Paper clippings are also available on the website of the Bank at www.rblbank.com

You are requested to take the same on your record.

Thanking you.

Yours faithfully,
For **RBL Bank Limited**



Niti Arya
Company Secretary

Encl.: As above

www.rblbank.com

RBL Bank Ltd.



RBL BANK LIMITED

CIN: L65191PN1943PLC007308

Registered Office: 1st Lane, Shahupuri, Kolhapur - 416 001

Tel: +91 231 6650214 | Fax: +91 231 2657386

Website: www.rblbank.com | E-mail: investorgrievances@rblbank.com

NOTICE TO THE MEMBERS REGARDING EXTRAORDINARY GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING / OTHER AUDIO-VISUAL MEANS

Notice is hereby given that the Extraordinary General Meeting ("EGM") of the Members ("Members") of RBL Bank Limited (the "Bank") is scheduled to be held on Saturday, September 12, 2020 at 12 noon (IST), through video conferencing ("VC") or other audio-visual means ("OAVM"), to transact the business, as set out in the Notice of the EGM.

In view of the continuing Covid-19 pandemic, the Ministry of Corporate Affairs ("MCA") vide its General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020 and Circular No. 22/2020 dated June 15, 2020 (collectively referred to as "MCA Circulars") and Securities and Exchange Board of India vide its Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 on additional relaxation in relation to compliance with certain provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Covid-19 pandemic ("SEBI Circular"), permitted the holding of the EGM through VC/OAVM, and dispensed personal presence of the Members at the common venue. In compliance with the provisions of the Companies Act, 2013 ("Companies Act"), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), MCA Circulars and SEBI Circular, the EGM of the Bank is being held through VC/OAVM. Hence, the Members can attend and participate in the ensuing EGM through VC/OAVM.

The electronic copy of the Notice of the EGM will be sent only by electronic mode to those Members whose email addresses are registered with the Bank/Depositories/ Registrar and Transfer Agents ("RTA") in accordance with the aforesaid MCA Circulars and SEBI Circular. The Notice of the EGM will also be available on the Bank's website <https://ir.rblbank.com> for download. The Notice can also be accessed from the website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively. The Notice is also disseminated on the website of Central Depository Services (India) Limited (agency for providing the remote e-Voting facility and e-voting system during the EGM) i.e. www.evotingindia.com. The instructions for joining the EGM are provided in the Notice of the EGM. The attendance of the Members attending the EGM through VC/OAVM shall be counted for the purpose of ascertaining the quorum under Section 103 of the Companies Act.

Process for Members whose email addresses are not registered for obtaining login credentials for E-Voting for the resolution proposed in this Notice:

- For Members holding shares in physical form, will have to provide necessary details like folio no., name of Member, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAAR (self-attested scanned copy of Aadhaar Card) by e-mail to investorgrievances@rblbank.com or mt.helpdesk@linkintime.co.in.
- For Members holding shares in demat form, will have to provide demat account details (CDSL-16 digit beneficiary ID or NSDL-16 digit DPID + CLID), Name, client master or copy of consolidated account statement, PAN (self-attested scanned copy of PAN card), AADHAAR (self-attested scanned copy of Aadhaar Card) to investorgrievances@rblbank.com or mt.helpdesk@linkintime.co.in.
- The Bank and RTA shall co-ordinate with CDSL and provide the login credentials to the above-mentioned Members.

Manner of Registering / updating email addresses:

- If your email ID is already registered with the Bank/Depository, login details for e-voting shall be sent on your registered email address.
- Physical Holding** - Members holding shares in physical form or other Members who have not registered their email address with the Bank can get the same registered by approaching the RTA of the Bank viz. M/s. Link Intime India Private Limited, C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Email ID - mt.helpdesk@linkintime.co.in mentioning name & address of the Members along with a self-attested copy of the PAN card and self-attested copy of any document i.e. driving license, election identity card, passport for address proof.
- Demat Holding** - Members holding shares in demat form are requested to update their email address with their Depository.

Manner of Casting vote through e-voting:

- The Members will have an opportunity to cast their votes remotely on the business as set forth in the EGM Notice through remote e-voting as well as the e-voting system during the EGM.
- The login credentials for casting the votes through e-voting shall be made available to the Members through email after successfully registering their email addresses in the manner provided above.
- Detailed procedure for remote e-voting/e-voting is provided in the Notice of EGM. The details will also be available on the website of the Bank.

Place : Mumbai
Date : August 20, 2020

For RBL Bank Limited
Niti Arya
Company Secretary

