

December 30, 2019

The Secretary,
 Listing Department,
 BSE Limited,
 1st Floor, Phiroze Jeejeebhoy
 Towers,
 Dalal Street,
 Mumbai – 400001
 Scrip Code: 540065

The Manager,
 Listing Department,
 The National Stock Exchange of India Limited,
 'Exchange Plaza', C-1 Block G,
 Bandra Kurla Complex, Bandra (E)
 Mumbai – 400051
 Scrip Symbol: RBLBANK

Sub: Intimation in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations") in respect of meeting of the Capital Raising Committee of RBL Bank Limited (the "Bank") held today i.e. December 30, 2019.

Re: Preferential Allotment i.e. Preferential issue of equity shares of face value of Rs. 10 each (the "Equity Shares") by the Bank, under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Section 42 and Section 62 of the Companies Act, 2013, and the rules made thereunder, each as amended (the "Preferential Issue").

Dear Sir/ Madam,

We wish to inform you that subsequent to the approval accorded by the Board of Directors of the Bank at its meeting held on November 30, 2019 and approval accorded by the shareholders of the Bank for the Preferential Issue through their Special resolution passed at the Extra Ordinary General Meeting held on December 27, 2019, the Capital Raising Committee of the Bank (the "**Committee**") at its meeting held today i.e. December 30, 2019, approved the issue and allotment of 19,835,610 (One Crore Ninety Eight Lakhs Thirty Five Thousand Six Hundred and Ten) Equity Shares of face value of Rs. 10 each on preferential basis at a price of Rs. 340.70 per Equity Share (including a premium of Rs. 330.70 per Equity Share), aggregating to Rs. 6,757,992,327 (Rupees Six Hundred and Seventy Five Crore Seventy Nine Lakhs Ninety Two Thousand Three Hundred and Twenty Seven only).

The list of entities who have been allotted Equity Shares in the Preferential Issue is as below:

Sr. No.	Name of Allottees	Shares Allotted	Amount contributed by the allottee (in Rs)
1.	East Bridge Capital Master Fund I Ltd	4,402,700	1,499,999,890
2.	FEG Mauritius FPI Limited	2,527,140	860,996,598
3.	Ishana Capital Master Fund	6,310,530	2,149,997,571
4.	WF Asian Reconnaissance Fund Limited	6,595,240	2,246,998,268
	Total	19,835,610	6,757,992,327

Consequent to the above allotment, the paid up share capital of the Bank has increased from 488,440,110 equity shares of Rs. 10 each aggregating Rs. 4,884,401,100 to 508,275,720 equity shares of Rs. 10 each aggregating Rs. 5,082,757,200.

The Committee meeting commenced at 6:15 p.m. and concluded at 6:45 p.m.

www.rblbank.com

RBL Bank Ltd.



We request you to take the aforesaid intimation on record.

Thanking you,

Yours faithfully,
For **RBL Bank Limited**


Niti Arya
Company Secretary



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RBL Bank Ltd.

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