

April 30, 2026

BSE Limited  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001.  
Scrip Code: 540065

National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E).  
Mumbai -400051.  
Scrip Name: RBLBANK

**Sub: Update regarding disclosure dated October 18, 2025 under relevant provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended, (“SEBI Listing Regulations”)**

Dear Sir/Madam,

This is in continuation with our earlier stock exchange disclosure dated October 18, 2025, regarding the proposed investment by Emirates NBD Bank (P.J.S.C) in the Bank by way of a preferential issue of equity shares (“**Proposed Transaction**”). In this regard, we would like to inform you that, the Securities and Exchange Board of India *vide* its letter dated April 29, 2026 has provided its prior approval to the Bank’s application under the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for change in control pursuant to the Proposed Transaction.

As referred to in our intimation dated October 18, 2025, the Proposed Transaction remains subject to receipt of certain other regulatory approvals and customary conditions precedent as mentioned in the Investment Agreement dated October 18, 2025 entered into between the Investor and the Bank, as amended.

Further, in compliance with Regulation 46(2) of SEBI Listing Regulations, the information is being hosted on the Bank’s Website at <https://www.rbl.bank.in/>.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For **RBL Bank Limited**

**Niti Arya**  
**Company Secretary**