

February 11, 2026

BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.
Scrip Code: 540065

National Stock Exchange of India Limited
'Exchange Plaza', C-1 Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051.
Scrip Symbol: RBLBANK

Sub: Disclosure under Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir/Madam,

We wish to inform you that the Reserve Bank of India (“RBI”) vide its letter dated February 10, 2026, as received by the Bank vide email on February 11, 2026 (“RBI Letter”), has accorded its approval to ICICI Prudential Asset Management Company Limited (I-Pru AMC) along with group entities of ICICI Bank Limited, to acquire “aggregate holding” of up to 9.95% of the paid-up share capital or voting rights in RBL Bank Limited. The approval has been granted with reference to the application made by I-Pru AMC to RBI.

The aforesaid approval granted by RBI is subject to the conditions mentioned therein including compliance with the relevant provisions of the Banking Regulation Act, 1949, Reserve Bank of India (Commercial Banks – Acquisition and Holding of Shares or Voting Rights) Directions, 2025, provisions of the Foreign Exchange Management Act, 1999, regulations issued by Securities and Exchange Board of India, and any other statutes, regulations and guidelines, as applicable.

As per the RBI Letter, I-Pru AMC have been accorded the approval to acquire the aforesaid major shareholding in the Bank within a period of one year from the date of RBI Letter, and to ensure that the aggregate holding in the Bank does not exceed 9.95% of the paid-up share capital or voting rights of the Bank, at all times. Further in the event, if the aggregate holding of I-Pru AMC along with group entities of ICICI Bank Limited, falls below 5% at any point of time, prior approval of RBI will be required to increase it to 5% or more of the paid-up share capital or voting rights of the Bank.

In this context, we wish to inform you that Mutual Funds of I-Pru AMC along with group entities of ICICI Bank Limited held 1.14 % of the equity share capital of the Bank as of February 6, 2026.

Further, in compliance with the Regulation 46(2) of SEBI Listing Regulations, the information is being hosted on the Bank's Website at www.rbl.bank.in.

Kindly take the same on record.

Thanking you.

Yours faithfully,

For RBL Bank Limited

Niti Arya
Company Secretary

www.rbl.bank.in

RBL Bank Limited