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General information about company

Scrip code	540065
NSE Symbol	RBLBANK
MSEI Symbol	NOTLISTED
ISIN	INE976G01028
Name of the company	RBL Bank Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-06-2026
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

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Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	Yes	No	Yes	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	No	No
7	Whether any shares held by promoters are encumbered under "Pledged"?	No	No		
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	No			

Table 1 - Summary Statement holding of specified securities

Note - Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

Category (E)	Category of shareholder (F)	Nos. Of shareholders (G)	No. of fully paid up equity shares held (H)	No. Of partly paid up equity shares held (I)	No. Of shares underlying Depository Receipts (J)	Total nos. shares held (K) = (H)+(I)+(J)	Number of Voting Rights in each class of securities(L)			No. Of Shares Underlying Outstanding convertible securities (M)	No. of Shares Underlying Outstanding Warrants (N)	No. Of Outstanding ESOP Granted (O)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (P) = (M)+(N)+(O)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (Q)=(M)+(N) As a % of (A+B+C)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (R)= (P)+(Q) As a % of (A+B+C)	Number of Locked in shares (S)		Number of Shares pledged (T)		Non-Disposal Undertaking (U)		Other encumbrances, if any (V)		Total Number of Shares encumbered (W) = (S)+(T)+(U)		Number of equity shares held as dematerialized form (X)	Sub-categorization of shares					
							No. of Voting (OO) Rights									Shareholding (No. of shares) under																
							Total as a % of (A+B+C)																									
							Class eq'S	Class eq'Y	Total							No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)			
(A)	Promoter & Promoter Group	1	929134820			929134820	60.00	929134820.00		929134820.00	60.00			929134820	48.89	929134820	100.00											929134820				
(B)	Public	328795	619432313			619432313	40.00	619432313.00		619432313.00	40.00			2923591	23235931	60803114	41.11												617093773	0	0	0
(C)	Non Promoter-Non Public																															
	Shares underwritten by Trusts																															
	Total	328795	1548558033			1548558033	100	1548558033.00		1548558033.00	100.00			2923591	23235931	137778994	100	929134820	60.00									1548558033	0	0	0	

Note : 01

In accordance with Section 12(2) of the Banking Regulation Act, 1949 read with gazette notification DBR.PSBD.No.1084/16.13.100/2016-17 dated July 21, 2016, no shareholder in a banking company can exercise voting rights on poll in excess of 26% of total voting rights of all the shareholders of the banking company. Accordingly, Emirates NBD Bank (P.J.S.C.) ("ENBD") shall be entitled to exercise voting rights only up to 26%.

Note : 02

The board of directors of RBL Bank Limited ("Bank") in its meeting held on June 18, 2026 (post all necessary approvals), approved the allotment of 92,91,34,820 fully paid-up equity shares of the Bank, each having a face value of INR 10, at a price of INR 280 per equity share, aggregating to INR 26,015,77,49,600 to Emirates NBD Bank (P.J.S.C) ("ENBD"), by way of a preferential issue on a private placement basis, in accordance with the applicable provisions of the Companies Act, 2013, the rules made thereunder, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (as amended), and other applicable laws.

Post the aforesaid preferential allotment, ENBD has been classified as a 'promoter' of the Bank.

On the basis of the above classification, 40 entities forming part of the 'promoter group' have been included in the shareholding pattern filed under the requirements of Regulation 31 (1) (b) of the Listing Regulations with the stock exchanges.

Note : 03

The shares allotted under the preferential issue are kept under lock-in as per Regulation 167 of SEBI (ICDR) Regulations, 2018 and amendments thereof:

Name of the allottee	Qty	Distinctive nos.		Lock-in date
		From	To	
Emirates NBD Bank (P.J.S.C.)	61,94,23,214	61,94,23,214	1,23,88,46,427	June 17, 2031* (Five year from Date of allotment i.e. June 18, 2026)
	30,97,11,606	1,23,88,46,428	1,54,85,58,033	[January 17, 2027]**
	92,91,34,820			

* In accordance with the Reserve Bank of India (Commercial Banks – Acquisition and Holding of Shares or Voting Rights) Directions, 2025, the shares set out in the preceding column are subject to a lock-in for a period of five years from the date of completion of acquisition.

** Six months from the last date of trading approval from all the stock exchanges. The lock-in date set out above is indicative and based on an assumed timeline. The actual lock-in period shall be computed from the date of receipt of the final trading approval from the stock exchanges, and the end date of such lock-in shall be adjusted accordingly.

Sr. No.	Category	Name of the Shareholders (I)	PAN (II)	No. of the Shareholders (I)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (X)=(VII)+(XI)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of equity shares held in dematerialized form (XVIII)	Reason for not providing PAN	Shareholder type	
								No of Voting (XIV) Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)				
								Class eg: X	Total									
A2(d)	Any Other (specify)																	
	Add	Delete																
1	Bodies Corporate	Emirates NBD Capital LLC	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	3	Promoter Group	
2	Bodies Corporate	Emirates Funds Managers (Jersey) Lim	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	4	Promoter Group	
3	Bodies Corporate	Emirates NBD Properties LLC	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	5	Promoter Group	
4	Bodies Corporate	Emirates NBD Securities LLC	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	6	Promoter Group	
5	Bodies Corporate	Emirates NBD Asset Management Lim	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	47	Promoter Group	
6	Bodies Corporate	Emirates Islamic Bank PJSC	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	23	Promoter Group	
7	Bodies Corporate	DenizBank A.S.	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	7	Promoter Group	
8	Bodies Corporate	Emirates Money Consumer Finance LL	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	24	Promoter Group	
9	Bodies Corporate	Emirates Funds LLC	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	25	Promoter Group	
10	Bodies Corporate	Emirates NBD Capital (KSA) LLC	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	8	Promoter Group	
11	Bodies Corporate	Emirates NBD Trust Company (Jersey)	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	30	Promoter Group	
12	Bodies Corporate	Emirates NBD Global Services LLC	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	31	Promoter Group	
13	Bodies Corporate	ENBD London Branch Nominee Compa	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	26	Promoter Group	
14	Bodies Corporate	Emirates NBD Egypt S.A.E.	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	9	Promoter Group	
15	Bodies Corporate	Buzz Contract Centre Solutions LLC	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	10	Promoter Group	
16	Bodies Corporate	Emirates NBD Global Markets Limited	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	12	Promoter Group	
17	Bodies Corporate	Emirates NBD Global Funding Limited	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	32	Promoter Group	
18	Bodies Corporate	Emirates Islamic Financial Brokerage L	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	34	Promoter Group	
19	Bodies Corporate	El Sukuk Company Limited	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	27	Promoter Group	
20	Bodies Corporate	El Funding Limited	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	13	Promoter Group	
21	Bodies Corporate	El CD Limited	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	15	Promoter Group	
22	Bodies Corporate	Emirates NBD Capital Limited	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	14	Promoter Group	
23	Bodies Corporate	DenizBank AG	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	38	Promoter Group	
24	Bodies Corporate	DenizBank Moscow	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	42	Promoter Group	
25	Bodies Corporate	Deniz Finansal Kiralama A.Ş.	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	43	Promoter Group	
26	Bodies Corporate	Deniz Faktoring A.Ş.	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	45	Promoter Group	
27	Bodies Corporate	Deniz Yatırım Menkul Kymetler A.Ş.	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	16	Promoter Group	
28	Bodies Corporate	İntertech Bilgi İşlem ve Pazarlama Tica	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	18	Promoter Group	
29	Bodies Corporate	Deniz Gayrimenkul Yatırım Ortaklığı A.	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	17	Promoter Group	
30	Bodies Corporate	Denizöde Elektronik Para ve Ödeme Hi	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	46	Promoter Group	
31	Bodies Corporate	Ekspres Gayrimenkul Turizm Yatırım İş	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	39	Promoter Group	
32	Bodies Corporate	Deniz Portföy Yönetimi A.Ş.	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	40	Promoter Group	
33	Bodies Corporate	CR Erdberg Eins GmbH & Co KG	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	41	Promoter Group	
34	Bodies Corporate	Deniz Immobilien Service GmbH	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	19	Promoter Group	
35	Bodies Corporate	Neohub Teknoloji Yazılım Pazarlama ve	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	22	Promoter Group	
36	Bodies Corporate	Neohub Bulut Teknolojileri A.Ş.	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	21	Promoter Group	
37	Bodies Corporate	Neo Elektronik Ticaret Bilgişim Teknoloji	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	28	Promoter Group	
38	Bodies Corporate	Investment Corporation of Dubai	2777299992	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0	29	Promoter Group	
39	Bodies Corporate	Emirates NBD Capital India Private Lim		0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0		Promoter Group	
40	Bodies Corporate	Emirates NBD Global Services India Priv at		0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0		Promoter Group	
		Click here to go back	Total	0	0	0	0.00	0.00	0.00	0.00	0	0.00	0	0.00	0			

Sr. No.	Name of the Shareholders (I)	PAN (II)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII)+X	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+X As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)	Reason for not providing PAN	Sub-categorization of shares			
						No of Voting (XIV) Rights		Total as a % of Total Voting rights							Shareholding (No. of shares) under			
						Class eg: X	Total								Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
B1(a)	Mutual Funds																	
	Add Delete Disclosure of shareholder holding equal to or more than 1% of total number of shares																	
1	Quant Mutual Fund - Quant Small Cap Fund		40854014	40854014	2.64	40854014.00	40854014.00	2.64	0	0	40854014	2.59	40854014		0	0	0	
2	Invesco India Arbitrage Fund		23068334	23068334	1.49	23068334.00	23068334.00	1.49	0	0	23068334	1.46	23068334		0	0	0	
3	Axis Mutual Fund Trustee Limited A/C Axis Mutual Fund	19843841	19843841	19843841	1.28	19843841.00	19843841.00	1.28	0	0	19843841	1.26	19843841		0	0	0	
4	Sbi Small Cap Fund		17279494	17279494	1.12	17279494.00	17279494.00	1.12	0	0	17279494	1.10	17279494		0	0	0	
5	Kotak Mahindra Trustee Co Ltd A/C Kotak Mahindra Mutual Fund		16093924	16093924	1.04	16093924.00	16093924.00	1.04	0	0	16093924	1.02	16093924		0	0	0	
6	Hsbc Mutual Fund - Hsbc Small Cap Fund		15924339	15924339	1.03	15924339.00	15924339.00	1.03	0	0	15924339	1.01	15924339		0	0	0	
Click here to go back			Total	133063946	8.59	133063946.00	133063946.00	8.59	0	0	133063946	8.43	133063946		0	0	0	

Sr. No.	Name of the Shareholders (I)	PAN (II)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)		No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)	Reason for not providing PAN	Sub-categorization of shares				
						No of Voting (XIV) Rights								Shareholding (No. of shares) under				
						Class eg: X	Total							Sub-category (i)	Sub-category (ii)	Sub-category (iii)		
B2(d) Foreign Portfolio Investors Category I																		
		Add Delete		Disclosure of shareholder holding equal to or more than 1% of total number of shares														
1	Smallcap World Fund, Inc		18803279	18803279	1.21	18803279.00	18803279.00	1.21	0	0	18803279	1.19	18803279		0	0	0	
		Click here to go back	Total	18803279	18803279	1.21	18803279.00	18803279.00	1.21	0	0	18803279	1.19	18803279		0	0	0

Sr. No.	Category	Category / More than 1 percentage	Name of the Shareholders (i)	PAN (ii)	No. of the Shareholders (i)	No. of fully paid up equity shares held (iv)	Total nos. shares held (viii) = [(vi)+(vii)+ (vi)]	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Outstanding ESOP Granted (x)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (X)+(XII)+(X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (X)/(XII) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (xiv)	Reason for not providing PAN	Sub-categorization of shares			
									No of Voting (XIV) Rights		Total as a % of Total Voting rights							Shareholding (No. of shares) under			
									Class etc. X	Total								Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
B4(m) Any Other (specify)																					
Add Delete																					
1	Trusts	Category				11	184930	184930	0.01	184930	184930	0.01	0	0	184930	0.01	184930		0	0	0
2	Unclaimed or Suspense or Esrow	Category				1	10709	10709	0.00	10709	10709	0.00	0	0	10709	0.00	10709		0	0	0
3	Account	Category				181	4371485	4371485	0.28	4371485	4371485	0.28	0	0	4371485	0.28	4371485		0	0	0
4	LIP	Category				4997	4027429	4027429	0.26	4027429	4027429	0.26	0	0	4027429	0.26	4027429		0	0	0
5	HUF	Category				66	5916289	5916289	0.38	5916289	5916289	0.38	0	0	5916289	0.37	5916289		0	0	0
	Clearing Members	Category																			
	Other Directors / Relatives (Independent Directors /Nominee Directors)																				
6	Others	Category				5	32784	32784	0.00	32784	32784	0.00	0	0	32784	0.00	32784		0	0	0
						5261	14543616	14543616	0.93	14543616.00	14543616.00	0.93	0	0	14543616	0.92	14543616		0	0	0

Table VI - Statement showing foreign ownership limits

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	74.00	70.45
As on the end of previous 1st quarter	74.00	24.49
As on the end of previous 2nd quarter	74.00	26.13
As on the end of previous 3rd quarter	74.00	22.06
As on the end of previous 4th quarter	74.00	22.06

Notes :-

- 1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities
- 2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.

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Sr. No.	Number of shareholders	Outstanding shares held in demat or unclaimed suspense account	Voting rights which are frozen	Disclosure of notes on shares which remain unclaimed for promoter and promoter group
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